



## M&A Network

Merger & Acquisition Services  
for Private Business

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### Halton Listings

- Acquisition Opportunity No. 1  
Florist and Giftware with Industrial Condo  
This is a Floral and Giftware company located in Brampton that services caterers for weddings, funeral homes for funerals and retail sales through Teleflora connections. – [More Information](#)
- Acquisition Opportunity No. 2  
Home Health Care Equipment Franchise  
A retail company located in central GTA operates a franchise to distribute home care equipment such as chair lifts, wheelchairs, power chairs, scooters, walkers, ramps, hospital beds and elevators necessary for the greying population market. One of the leaders in this booming Canadian market. – [More Information](#)
- Acquisition Opportunity No. 3  
Excellent Fine Dining Establishment for Sale  
An award winning fine dining establishment within a growth area with excellent potential for an individual with the right skill set to take the revenues to the next level. – [More Information](#)
- Acquisition Opportunity No. 4  
Ready-To-Go Food Retail Operation  
Since 2009, this extremely well located retail operation has been offering quality produced ready-to-go foods. Parent company has decided to switch their focus enabling this opportunity to now become available. – [More Information](#)
- Acquisition Opportunity No. 5  
Excellent, Well Established Restaurant for Sale  
This extremely popular Italian dining establishment which has been in the same location for over 30 years in the heart of a busy downtown retail area offering mid priced, quality fare. Owners have decided to venture into other endeavours with the Head chef remaining... – [More Information](#)
- Acquisition Opportunity No.6  
Established UPS Franchise in Excellent Location  
Well established UPS franchise in excellent, exclusive mature location for over 10 years in the heart of a busy downtown retail area offering business services to the business and retail community. Owner has decided to venture into other area providing this opportunity to be presented – [More Information](#)

A number of opportunities are also available through partnerships with business owners looking for capital injections and expertise to take their businesses to the next levels.

## *Opportunity Offering: #1*

### Florist and Giftware with Industrial Condo

- Over 15 years in business
- Revenue levels maintained despite economic conditions,
- Strategic location for optimized logistics in its immediate market,
- Strong opportunities to expand into the retail market,
- Cash flow adequate to support operations,
- Many opportunities to increase marketing exposure through advertising,
- Excellent cliental base of repeat customers,
- Well established reputation in the floral industry,
- Strong focus on quality products and aggressive pricing,
- Asking price: CAD \$450,000 which includes a 2000 sq ft industrial condo in excellent location and fully equipped for all facets of the operation
- This is an excellent opportunity for an individual or family seeking to bring strong strategic vision and growth to the company.
- Existing shareholders are seeking to sell their equity position and to wind down their involvement in order to retire.
- They will be a valuable asset to new owners during the transition phase. Shareholders do not wish to provide funding through a VTB.

## *Opportunity Offering: #2*

### Home Health Care Equipment Franchise

#### Servicing the Expanding Baby Boomer Market

This is a well-established business which supplies, installs, and services home health care equipment such as stair lifts, platform lifts, bath lifts, elevators, power chairs, scooters, walkers, ramps, hospital beds and other equipment needed by people who have limited mobility. Re-sales comprise the majority of sales revenues and are a very profitable aspect of the business. Free in-home consultations are provided and installations and servicing are done by fully trained in-house and sub-contracted technicians (if required). Full training is provided to new ownership through the franchisor and present franchisee to ensure a smooth transition. Prime exclusive territory provides extensive potential for additional expansion of revenues. The business's average yearly growth has been curtailed marginally over previous years due to personal requirements.

With M&A Network's assistance, the client is seeking to sell her shares of this business due to issues of a personal nature. This sole shareholder plans to remain during a negotiated transition period to ensure that the prospective purchaser will be familiar with all aspects and future potential of this enterprise. This will be a share sale and the shareholder does not wish to provide any financing by way of VTBs. Excellent potential for expanded sales volumes are available to the right individual with marketing abilities and or connections within the targeted market for future growth. Asking price \$260,000.

## *Opportunity Offering: #3*

### Excellent Fine Dining Establishment for Sale

- Over 8 years in business
- Strategic location in its immediate market,
- Established client base of repeat customers,
- Many opportunities to increase marketing exposure for the right individual,
- Well established reputation in the food services industry,
- Seating capacity for 75 patrons with possible room for expansion,
- Revenue levels increased annually prior to previous economic downturn,
- Award winning annually for many facets of the business since inception
- Asking price: CAD \$270,000,
- This is an excellent opportunity for an individual with restaurant experience with a strong strategic vision to bring growth to the company.
- Existing shareholders are seeking to sell their equity position under a share sale to wind down their involvement in order to retire. They will be valuable assets to new owners during the transition phase. Shareholders do not wish to provide funding through a VTB.

## *Opportunity Offering: #4*

### Ready-To-Go Food Retail Operation

- Only 8 Months in business- Parent company changing direction
- Ideal takeover for local catering company
- Revenue levels maintained fairly steady despite economic conditions,
- Excellent location for optimized logistics in its immediate market,
- Strong opportunities for expanding into other synergist areas of the retail market,
- Deficit Cash flow reflected due to recent startup,
- Many opportunities to increase marketing exposure through advertising,
- Excellent cliental base can be expanded from local residential customers,
- Generic location can be utilized for retail of just about any industry product,
- All equipment and leasehold improvements are new at a cost of \$250,000.00,
- Asking price: CAD \$210,000 which includes assumption of existing term obligation of \$130,000.00 with the location fully equipped for all facets of any type of retail operation.
- This is an excellent opportunity for an individual or family seeking to bring strong strategic vision and growth to the company.
- Existing shareholders are seeking to sell their equity position and to wind down their involvement to focus on other aspects of the business.
- They will be a valuable asset to new owners during the transition phase.
- Shareholders do not wish to provide any funding through a VTB.

## *Opportunity Offering #5*

### Excellent, Well Established Restaurant for Sale

- Over 30 years in business
- Revenue levels maintained despite economic conditions,
- Strategic downtown location in its immediate market,
- Established client base of repeat customers,
- Profitable with cash flow to support operations,
- Many opportunities to increase marketing exposure through advertising,
- Well established reputation in the food services industry,
- Seating capacity for 40 patrons,
- Asking price: CAD \$185,000,
- This is an excellent opportunity for an individual with restaurant experience with a strong strategic vision to bring growth to the company.
- Existing shareholders are seeking to sell their equity position under a share sale to wind down their involvement in order to retire. They will be a valuable assets to new owners during the transition phase. Shareholders do not wish to provide funding through a VTB.

## *Opportunity Offering #6*

### Established UPS Franchise in Excellent Location

This offering represents a unique opportunity to purchase a profitable Canadian franchise with proven operational results, excellent potential for extensive future growth and limited competition. The principal has established a stable customer base of well known companies and walk-in traffic in an excellent location with revenues at FYE profitable. Excellent potential for expanded sales volumes is available to the right individual with marketing abilities and or connections within the targeted market for future growth. Asking price \$188,000.